

COST COMPARISON WORKSHEET

While cost may not be the single most important factor when considering assisted living, this worksheet can serve as a useful tool for comparing cost between alternatives. Often, people are surprised to find that assisted living is much more affordable than they thought.

	CURRENT HOME	ASSISTED LIVING #1	ASSISTED LIVING #2	ASSISTED LIVING #3
Assisted Living Community Name				
Monthly fees and/or mortgage payment		\$	\$	\$
Electricity, water, sewer, gas		Included	Included	Included
Trash collection		Included	Included	Included
Property insurance		Included	Included	Included
Real estate taxes		Included	Included	Included
transportation / car payment / fuel costs		Included	Included	Included
Exterior maintenance (lawn care, painting, pool care, etc.)		Included	Included	Included
Interior maintenance (appliances, carpet cleaning, pest control, etc.)		Included	Included	Included
Housekeeping and laundry service		Included	Included	Included
Grocery/Meal costs		Included	Included	Included
Companion/caregiver		Included	Included	Included
Community activities and entertainment		Included	Included	Included
Other		Included	Included	Included
Other		Included	Included	Included
Total Monthly Cost		\$	\$	\$